

## **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture Agricultural Marketing Service

**Poultry Programs** 

**Market News and Analysis Branch** 



#### NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were 1 cent higher on larger sizes and unchanged on mediums when compared to yesterday's values. The market tone was fully steady to firm. Retail demand was light to good. Supplies remained adequate to tight. Breaking stock offerings were sufficient to short for the light to moderate demand. Light type fowl supplies were at least adequate for the light to fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were 3 cents higher to producers on large and mediums and up 1 cent on smalls and unchanged in other markets. Trade sentiment firm. Retail demand was moderate to instances good were features planned. Food service movement was usually moderate. Supplies were closely balanced to tight and held with confidence. Central states breaking stock prices were unchanged. Offerings were tight to inadequate. Schedules full-time. Trade sentiment mostly fully steady.

	RANGE	MOSTLY	IA-MN-WI	Prices paid	d to
EXTRA LARGE LARGE MEDIUM	86-95 85-94 67-76	89-92 87-90 69-72	producers. LARGE MEDIUM SMALL	71-80 53-59 36-42	<b>Mostly</b> 75 57

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending slightly higher. Trade sentiment was fully steady to firm. Retail and distributive demand remained light to fair. Supplies were at best adequate to close on mediums and large. Extra large eggs were at times tight for immediate trade needs. Eastern region breaking stock offerings were generally sufficient for fair to moderate demand. Light type hens offerings were at least adequate for mostly normal processing schedules.

	KANGE	WOSILI
EXTRA LARGE	95-111	97-100
LARGE	89-103	94-98
MEDIUM	68-81	73-75
NORTHEAST AREA: CT, DC, DE,	MA, MD, ME,	NH, Eastern NJ,
Eastern NY, PA, RI, Northern VA, and	J VT	

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment fully steady to instances firm. Retail demand was moderate to good. Food service movement was slow to mostly moderate. Supplies were adequate to tight as high temperatures impact production. Central States breaking stock prices were unchanged. Most breakers able to purchase for immediate needs only as producers hold with confidence. Schedules full time for next week.

I rade sentiment steady to fully steady.	RANGE	MOSILY
EXTRA LARGE	100.5-109	102-105
LARGE	94.5-103	96-99
MEDIUM	71.5-80	73-76
SOUTH CENTRAL AREA: AR.AZ.CO.K	S.LA.MO.NM.O	K. and TX

<u>SOUTHEAST REGIONAL</u> Prices were unchanged. Asking prices for next week's deliveries were trending higher. The market tone was firm. Retail demand was moderate to occasionally fairly good entering the weekend. Supplies were sufficient to in balance. Eastern region breaking stock offerings were adequate for the fair to moderate demand. Breaking schedules were mostly normal to at times heavy. Light type fowl were at least sufficient for the light to fair demand.

	RANGE	MOSTLY
EXTRA LARGE	93.5-108.25	95-98
LARGE	92-102.25	93-96
MEDIUM	70.5-81.25	71-75
SOLITHEAST AREA AL FL	GA MS NC SC Fastern TN	and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were 1 cent higher on larger sizes, however meduims were unchanged when compared to yesterday's values. Trade sentiment was fully steady to firm. Demand was light to moderate. Supplies ranged at best adequate to close balanced for current buyer and seller needs.

	IVAIIOL
EXTRA LARGE	108-112
LARGE	106-110
MEDIUM	84-88

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	93-101	94-96
LARGE	91-99	92-94
MEDIUM	73-81	74-76

<u>WESTERN REGIONAL</u> Prices were unchanged with asking prices for next week 5 cents higher for jumbo and extra large and 4 to 5 cents higher for large and medium. Trade sentiment was fully steady to firm. Offerings were adequate with demand mostly moderate to instances fairly good.

<u>CALIFORNIA</u> Prices to retailers were unchanged on jumbo, 2 cents lower for extra large, 5 cents lower for large, and 3 cents lower for medium. Benchmark prices were unchanged with asking prices for next week 5 cents higher on all sizes. Trade sentiment was fully steady to firm. Offerings were adequate with demand moderate. Small benchmark price 89 cents.

<u>CALIFORNIA</u> Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE

	11/1110=
JUMBO	146
EXTRA LARGE	140
LARGE	129
MEDIUM	109

## **SOUTHERN CALIFORNIA**

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE

DOOR, CENTS PER DOZEN.	RANGE
JUMBO	130-144
EXTRA LARGE	123-128
LARGE	116-119
MEDIUM	96-99

<u>CENTRAL</u> <u>REGION</u> <u>BREAKING</u> <u>STOCK</u> Prices unchanged. Demand was reported as hand to mouth with offerings tight to inadequate as producers were holding with confidence. Schedules full-time for next week. Trade sentiment steady to fully steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY
BREAKING STOCK 70-72
CHECKS & UNDERGRADES 56-64 56-59
CENTRAL STATES AREA: AR, CO, IA, IL IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

**EASTERN REGION BREAKING STOCK** Prices were unchanged when compared to early week trading. Trade sentiment was fully steady to mostly steady. Demand improved a tad, although most interest was still reported as fair to moderate. Offerings were not as available but usually sufficient for trade needs. Current week breaking schedules were mostly normal to occasionally heavy. Total cases broken under federal inspection from January through the week ending 11-Aug-2007 were 2% less than a year earlier. In the Eastern region total cases broken during the week of 11-Aug-2007 were 5% more than the previous week, and 1% more than last year.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	67-72	70-71
CHECKS & UNDERGRADES	55-63	57-61
EASTERN STATES AREA: AL, CT,	DE, FL, GA, KY, ME, I	MD, MA, MS, NH,
NJ. NY. NC. PA. RI. SC. TN. VT. VA.	. WV	

#### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 11-	-Aug-2007	(lbs. in th	ousands)	(Excludes	Ingredie	ents)
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Produc	tion Broken	Whole	Whites	Yolk		
CW	1,387,018	33,134	13,237	7,462	2,816	4,520
PW	1,370,648	33,598	12,199	6,610	2,858	4,368
LY	1,299,523	31,819	11,946	5,922	2,481	4,247
% PW	1%	-1%	9%	13%	-1%	3%
% LY	7%	4%	11%	26%	13%	6%
2007	40,345,582	994,874	375,278	202,086	81,214	138,432
2006	41,324,070 1	1,013,712	387,728	206,638	94,296	139,279
% YTD	-2%	-2%	-3%	-2%	-14%	-1%
				CA	V PW	LY

Average Yield Per Case - (Inedible Included) 42.07 41.42 41.50 Average Yield Per Case - (Inedible Excluded) 38.81 38.24 38.23

**IN LINE PRODUCTION** (of total production; lbs. in thousands;

may include a limited amount of off-line source material.)

•	Cases Broken		Ĺiqu	id Whole
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	651,918	47.0%	16,851	50.9%
PREVIOUS WEEK	656,753	47.9%	18,020	53.6%
LAST YEAR	576,918	44.4%	15,409	48.4%

NATIONAL LIQUID Pasteurized salt yolk reported from 83 to 87 cents fob with pasteurized whites too few to report. Trade sentiment was fully steady to mostly firm for whole egg and yolk and steady to instances barely steady for whites. Offerings were tight to short of needs for whole egg, unavailable for yolk, and adequate to fully adequate for whites. Demand was very good for whole egg and yolk and fairly good for whites. Breaking stock prices were unchanged when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	26	59-63	62.35	.42
WHITES	27	48-55	50.78	.01
YOLKS		TFEWR		

<u>CENTRAL REGION FROZEN</u> Frozen whole egg ranged 1 to 2 cents higher with whites unchanged to 4 cents lower. Sugared yolk ranged irregular with salted yolk unchanged to 1 cent higher. Trade sentiment was steady for whole egg and whites and fully steady on the balance of products. Demand was seasonally moderate with offerings closely balanced to adequate. Breaking stock prices were unchanged when compared to the past week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

•••		
	RANGE	MOSTLY
WHOLE	79-85	81-83
WHITES	70-72	
SGRD YOLKS (MIN 43% SOLIDS)	97-102	99-102
SLTD YOLKS (MIN 43% SOLIDS)	93-102	95-98

EASTERN REGION FROZEN Mostly prices were irregular on whole, unchanged on whites, and unchanged to slightly higher on yolks when compared to a week earlier. Demand and trading was fair to mostly moderate. However, floor stocks were noted as in close balance to adequate for trade needs. Undertone was generally steady. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 11-Aug-2007 were 18% more than the previous week, and 6% higher than a year ago.

Wholesale selling prices (cents per lb. in 30 lb. containers)

			LTL			
	TRUCKLOTS	(MIN)	N. 25 CONT.)			
	RANGE	MOSTLY	RANGE			
WHOLE	75-87	78-83	85-89			
BLENDS (/)	TFEWR					
WHITES	66-73	70-72	73-87			
SGRD YOLKS (MIN 43% SOLID)	S) 95-104	99-102	104-108			
SLTD YOLKS (MIN 43% SOLIDS	S) 93-102	94-98	99-104			
/) – Whole plus yolk plus sweetener, generally 28-32% egg solids.						

<u>SOUTHERN CALIFORNIA FROZEN</u> Prices remain unchanged. Trade sentiment was steady to fully steady and best for frozen yolk products. Offerings were in close balance to adequate with demand mostly moderate.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	(MIN. 25 CONT.)
	RANGE
WHOLE	85-89
WHITES	75-78
SGRD YOLKS (MIN 43% SOLIDS)	103-106
SLTD YOLKS (MIN 43% SOLIDS)	99-102

NATIONAL DRIED Mostly prices were unchanged on yolks and blends, lower on albumen, and irregular on whole when compared to a week earlier. Demand was fair to moderate, but unaggressive. Supplies were reported as about adequate to sufficient for trade needs. The undertone was mixed and unsettled on whole, and usually steady on balance of items. Dried eggs processed under federal inspection for the week ending 11-Aug-2007 were 1% less than the previous week, but 13% higher than a year ago. The total production year to date, of dried eggs processed was 14% less than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

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WHOLE	2.71-3.08	MOSTLY	2.74-2.97
YOLKS	2.10-2.35	MOSTLY	2.20-2.30
ALBUMEN, SPRAY, DRIED	4.99-5.25	MOSTLY	5.00-5.15
BLENDS (Whole plus sweetener)	1.97-2.25	MOSTLY	2.05-2.10

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUG 10, 2007-AUG 16, 2007

CURRENT LOADS 87.25 FUTURE LOADS 36.25 TOTAL LOADS 123.50

	S	E	N	E	М	W			S	С	1	1W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	72.50		76.58	76.00			22.00	GNR W 1				89.00			7.00
GNR BR 1		91.00					1.00	GL W J					99.00	102.00	.75
GL W J					92.00	97.00	1.00	GL W XL	91.00	95.38				99.41	22.50
GL W XL		84.25	86.67	88.12	84.81		47.00	GL W LG	85.00	84.33		87.00		91.07	24.25
GL W LG		83.25	78.50	80.75	79.03	79.43	45.50	GL W MD		65.50				68.14	8.50
GL W MD	69.29		58.00	60.00	56.30		16.25	GL BR LG						88.00	1.00
GL W SM			44.00	46.50	48.00	51.50	2.00	NRBS - 39			68.00			74.00	1.00
GL BR XL		98.25					1.00								
GL BR LG		98.50			76.50		2.25								
NRBS - 48					72.00	71.38	16.00								
NRBS - 45						66.00	2.00								
NRBS - 42		54.50			52.50		1.00								
NRBS - 39		54.00			52.00		1.00	1							

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

## **LIVE LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to the previous week. Demand was light to fair for the at least adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

RANGE MAJORITY
REMOVAL COST 3-12 5-8

<u>SOUTH CENTRAL</u> The salvage value of hens was TFEWR. Demand was light for adequate offerings of spent leghorn hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY
REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL** Prices were unchanged. Demand was light to moderate with offerings light to ample. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	3-5

#### SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	<b>EX LARGE</b>	LARGE	<b>MEDIUM</b>
NORTHEAST	98.50	96.00	74.00
SOUTHEAST	96.50	94.50	73.00
MIDWEST	90.50	88.50	70.50
SOUTH CENTRAL	103.50	97.50	74.50
COMBINED REGIONAL	97.54	94.27	73.05

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were generally sufficient for current needs with most available supplies of heavy canners being used internally. Demand was mostly fair to moderate. Processing schedules were noted as normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

23-31 MAJORITY 26-27

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST HEAVY CANNER HENS
(WITHOUT NECKS)

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

24-33 MAJORITY 29-30

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED HEAVY CANNER HENS
(WITHOUT NECKS)

TOO FEW SALES TO REPORT

# U.S. FOWL SLAUGHTERED DOMESTICALLY LIGHT HENS HEAVY HENS TOTAL HENS

LIG	LIGHT HENS		IOIAL HENS
		THOUSAND	S
Head	1,265	1,668	2,933
Last Week	1,115	1,659	2,774
Same week yr ago	975	1,586	2,561
To-date/2007	35,822	46,168	81,990
To-date/2006	35,930	47,136	83,066

## U.S. FOWL SLAUGHTERED IN CANADA LIGHT HENS HEAVY HENS TOTAL HENS

	THOUSANDS						
Head	294	0	294				
Last Week	313	0	313				
Same week yr ago	73	0	73				
To-date/2007	8,056	23	8,079				
To-date/2006	5,577	23	5,600				
Data Source: Agricult							
Section TOTAL U.S.	FOWL SLA	AUGHTERED IN 1	ΓHE U.S. AND				
CANADA LIG	HT HENS	<b>HEAVY HENS</b>	<b>TOTAL HENS</b>				
Head	1,559	1,668	3,227				
Last Week	1,428	1,659	3,087				
Same week yr ago	1,048	1,586	2,634				
To-date/2007	43,878	46,191	90,069				
To-date/2006	41,507	47,159	88,666				
SOURCE: USDA AM	SOURCE: USDA AMS Poultry Programs, Market News & Analysis						

## **INSPECTED EGG PRODUCTS-**

## U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)							
Week Ending August 04, 2007 Year-To-Date							
Type	2007	2006 /1	2007 /2	2006			
Liquid	0	149	2,462	6,107			
Frozen	0	0	25	172			
Dried	0	0	447	365			
Total	0	149	2,934	6,644			

## U.S. Imports From Canada, in Pounds (000) (Preliminary)

vveek Endir	ig August 04	4, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006		
Liquid	579	185	10,053	2,099		
Frozen	3	0	262	726		
Dried	0	0	589	66		
Total	582	185	10,904	2,891		

## **Inspected Shell Eggs**

## U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending	g August 04	Year-To-Date				
2007 2006 /1			2007 /2	2006		
Jumbo	0	0	0	150		
Extra Large	1,350	2,190	26,029	50,691		
Large	2,650	3,620	47,816	100,731		
Medium	1,350	2,580	33,065	54,792		
Ungraded	10,518	0	34,574	79,004		
Misc	0	0	4,837	5,267		
Total	15,868	8,390	146,321	290,635		
// On the state of						

<sup>/1</sup> Comparable Week, to-date figures may not total due to rounding.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis

## WEEKLY COLD STORAGE HOLDINGS -

Selected Cente	rs (Inc. Go	v't Stocks) Processed	(In Thousands) Processed
	Frozen Eggs	Turkeys	other Poultry
	Lbs	Lbs	Lbs
AM 08/13/07	3,187	110,402	82,146
AM 08/01/07	3,152	107,664	81,493
CHG	35	2738	653
PCT CHG	1%	3%	1%

<b>COMMERCIAL EGG</b>	MOVEMENT (Re	ceipts From Pr	oducers)
W/E 11-August-2007	Cases	% Change	From
REGIONS	(In Thousands)	LW	LY
North Atlantic	169.3	1	2
East North Central	646.5	0	4
West North Central	287.5	1	4
South Atlantic	171.2	-2	-7
South Central	59.6	4	1
West	175.3	-5	-9
Total	1509.4	0	1
Matched plants report Areas Covered:	ting	81	81

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

MS, OK) West (CA, CO, WA, OR, UT)

## **MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 11-August-2007 CW % Change **Selected Consuming** LW Centers (Cases In Thousands) LW LY Atlanta 26.6 24.4 9 1 0 Boston 3.0 3.0 -3 47.4 55.1 -27 Chicago -14 Detroit 11.3 10.6 7 -12 Los Angeles 96.2 76.2 26 -13 New Orleans 5.3 5.5 -4 -5 New York 24.0 28.3 -15 -15 St. Louis 11.9 11.8 -21 1 2 San Francisco 13.7 13.4 -20 Total 239.4 228.3 5 -16 4 Week Moving Avg. 250.4

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## **NEW ENGLAND WEEKLY SHELL EGG REPORT** Aug 14, 2007 Prices paid per dozen Grade A Brown egg in cartons delivered store door.

EXTRA	A LARGE	LÄRGE	MEDIUM	SMALL
MAINE	143	138	110	79
MOSTLY	-	-	-	-
NEW HAMPSHIRE	136-140	131-135	103-107	72-76
MOSTLY	138-139	133-134	105-106	74-75
RHODE ISLAND	142-146	137-141	109-113	78-82
MOSTLY	142	137	109	78
VERMONT	143	138-140	110	-
MOSTLY	-	-	-	-

<sup>/2</sup> Includes revisions to previous week(s)